| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address | FOR COURT USE ONLY | | | |
|--|-----------------------------------|--|--|--|
| DAVID B. GOLUBCHIK (State Bar No. 185520) TODD M. ARNOLD (State Bar No. 221868) LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. 2818 La Cienega Avenue Los Angeles, California 90034 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: dbg@Inbyg.com; tma@Inbyg.com | | | | |
| Attorney for: Debtor and Debtor in Possession | | | | |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION | | | | |
| In re: | CASE NO.: 2:21-bk-18205-DS | | | |
| CRESTLLOYD, LLC, | CHAPTER: 11 | | | |
| Debtor(s). | NOTICE OF SALE OF ESTATE PROPERTY | | | |
| | | | | |
| Sale Date: 03/18/2022 | Time: 11:00 am | | | |
| Location: Courtroom 1639, 255 E. Temple Street, Los Ang | geles, CA 90012 | | | |
| Type of Sale: Public Private Last date to file objections: 03/15/2022 at 12:00 p.m. (Pacific Time) Description of property to be sold: Residential Real Property Located at 944 Airole Way, Los Angeles, CA 90077 (APN 4369-026-021) | | | | |
| See https://www.conciergeauctions.com/auctions/944-airole-way-los-angeles-california | | | | |
| Terms and conditions of sale: See Sale Terms set forth in Notice attached hereto. | | | | |

Proposed sale price: \$126 million, plus a buyer's premium equal to 12% of the purchase price (\$15.120 million) payable to the Auctioneer. See Sale Terms set forth in Notice attached hereto.

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any):

The Property was sold at auction pursuant to Court approved Bid Procedures and subject to Court approval.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: March 18, 2022 Time: 11:00 a.m.

Place: Courtroom 1639

255 E. Temple Street Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Brokers: (1) The Beverly Hills Estates, Rayni Williams, 310.626.4248 (p), rayni@thebeverlyhillsestates.com, 8878 W. Sunset Blvd., West Hollywood, CA 90069, and (2) Compass, Aaron Kirman, 310.994.9512, aaron@aaronkirman.com, 9378 Wilshire Blvd #200, Beverly Hills, CA 90212

Debtor's Attorneys: LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P., DAVID B. GOLUBCHIK, 310-229-1234, dbg@lnbyg.com, 2818 La Cienega Avenue, Los Angeles, CA 90034

Date: 03/09/2022

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|-----------------------|---|---|--|--|--|--|
| 1 2 3 4 5 | DAVID B. GOLUBCHIK (State Bar No. 12 TODD M. ARNOLD (State Bar No. 22186 LEVENE, NEALE, BENDER, YOO & GC 2818 La Cienega Avenue Los Angeles, California 90034 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: dbg@lnbyg.com; tma@lnbyg.com | 8) | | | | |
| 6 7 | Attorneys for Debtor and Debtor in Possess | sion | | | | |
| 8 | UNITED STAT | TES BANKRUPTCY COURT | | | | |
| 9 | CENTRAL DI | ISTRICT OF CALIFORNIA | | | | |
| 10 | LOS ANGELES DIVISION | | | | | |
| 11 | In re: | Case No.: 2:21-bk-18205-DS | | | | |
| 12 | CRESTLLOYD, LLC, | Chapter 11 Case | | | | |
| 13 | Debtor and Debtor in Possession. | NOTICE OF DEBTOR'S MOTION FOR AN ORDER: | | | | |
| 14 | | | | | | |
| 15 16 | | (1) APPROVING THE SALE OF THE DEBTOR'S REAL PROPERTY FREE AND | | | | |
| 17 | | CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS, WITH | | | | |
| 18 | | THE EXCEPTION OF ENUMERATED EXCLUSIONS; | | | | |
| 19 | | (2) FINDING THAT THE BUYER IS A GOOD FAITH PURCHASER; | | | | |
| 20 | | (3) AUTHORIZING AND APPROVING THE PAYMENT OF CERTAIN CLAIMS FROM SALE | | | | |
| 21 | | PROCEEDS; (4) WAIVING THE FOURTEEN-DAY STAY | | | | |
| 22 | | PERIOD SET FORTH IN BANKRUPTCY RULE 6004(h); AND | | | | |
| 23 | | (5) PROVIDING RELATED RELIEF | | | | |
| 24 | | Hearing: Date: March 18, 2022 | | | | |
| 25 | | Time: 11:00 a.m. Place: Courtroom 1639 | | | | |
| 26 27 | | 255 E. Temple St. Los Angeles, CA 90012 | | | | |
| 28 | | VIA ZOOMGOV ONLY | | | | |
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| | | 1 | | | | |

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PLEASE TAKE NOTICE that a hearing will be held at the above-referenced date, time, and location to consider the motion (the "Sale Motion") filed concurrently herewith by Crestlloyd, LLC, the Chapter 11 debtor and debtor in possession herein (the "Debtor"), for the entry of an order (the "Sale Order"):

(1) pursuant to 11 U.S.C. §§ 363(b) and (f), approving the sale of the Debtor's real property located at 944 Airole Way, Los Angeles, CA 90077 (APN 4369-026-021) (the "Property") to (a) Richard Saghian or his approved assignee (the "Buyer"), who was the winning Bidder¹ at the Auction conducted pursuant to the Bid Procedures approved by the Court, free and clear of any and all liens, claims, encumbrances, and interests, with the exception of Items 1-6, 8-12, and 17 (the "Excepted Items") set forth in the preliminary title report for the Property (the "Title Report"), a true and correct copy of which is attached to the Sale Motion as Exhibit "1," provided that the claims of any taxing authorities or governmental units (as defined in 11 U.S.C. § 101(27) apportioned to the Debtor prior to the close of the sale that are secured by liens included in the non-Excepted Items shall be paid in full upon the close of escrow, for a purchase price of \$126 million (the "Purchase Price"), pursuant to the California Residential Purchase Agreement and Joint Escrow Instructions and related sale documents (the "Purchase Agreement"), a true and correct copy of which is attached to the Sale Motion as Exhibit "2," or (b) any bidder that makes a higher and better offer for the Property that is approved by the Court (an "Overbidder"), with any such sale also being free and clear of any and all liens, claims, encumbrances, and interests other than the Excepted Items set forth in the Title Report for the Property, provided that the claims of any taxing authorities or

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¹ Any capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Debtor's *Motion To:* (1) Approve Auction And Bid Procedures Regarding The Sale Of Real Property And (2) Set Scheduling For A Motion To Approve The Sale Of Real Property (the "Bid Procedures Motion") [Dkt. 88], which was granted by an order of the Court [Dkt. 105] with the scheduling regarding the Auction, Sale Motion and closing of the sale of the Property amended by a further order of the Court [Dkt. 115] (the "Bid Procedures Orders").

^{24 | 2} As discussed in the Sale Motion, prior to the payment of taxes, commissions, and escrow expenses paid out of escrow, the Debtor will receive a total of \$137.97 million in consideration comprised of the Purchase Price of \$126 million, plus a \$11.97 million Rebate from the Auctioneer (both as defined and discussed in the Sale Motion).

³ The attached Purchase Agreement includes the form of the Supplemental Addendum approved by the Court signed by the Debtor but not the Buyer.

⁴ The Bid Procedures do not contemplate an overbid process at the Hearing. However, the Debtor has been contacted by numerous parties and advised of interest in purchasing the Property, with at least one interested party asserting that the party was not able to register for the Auction due to technical issues and, therefore, unable to bid. As of the filing of this Notice and accompanying Motion, the Debtor has not received any other offers which, if received, will not be accepted by the Debtor in advance but rather filed with the Court to allow review by parties and consideration by the Court.

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- (2) pursuant to 11 U.S.C. § 363(m) finding that the Buyer or any Overbidder is a "good faith" purchaser entitled to the protections afforded under 11 U.S.C. § 363(m);
- (3) authorizing the Debtor to pay from the proceeds of the sale of the Property out of escrow on closing (a) the outstanding balance of the debtor in possession loan (the "DIP Loan") provided by Hankey Capital, LLC ("Hankey"), which is secured by a first priority lien and which DIP Loan and first priority lien were approved by a prior order of the Court, (b) Hankey's senior receivership certificate loan, which was an advance of funds on a senior secured basis to the pre-petition receivership estate, as evidenced by Hankey's Proof of Claim No 19 in the asserted amount of \$848,511, (c) Hankey's first priority pre-petition loan in the principal amount of \$82.5 million, subject to accounting to be received from Hankey, as described in Hankey's Proof of Claim No. 20, (d) the claims of any taxing authorities or governmental units (as defined in 11 U.S.C. § 101(27) apportioned to the Debtor prior to the close of the sale that are secured by liens included in the non-Excepted Items, (e) a commission equal to two percent (2%) of the Purchase Price to be paid to and split equally between (i) The Beverly Hills Estates ("TBHE") and Compass ("Compass" and, with TBHE the "Debtor's Brokers"), whose employment and one percent (1%) commission were previously approved by the Court, and (ii) TBHE and Hilton & Hyland (the "Buyer's Brokers"), with any split between the Debtor's Brokers and the Buyer's Brokers to be determined by them, and (f) any other customary escrow closing fees and charges allocated to the Debtor;
- (4) waiving the 14-day stay period set forth in Rule 6004(h) of the Federal Rules of Bankruptcy Procedure ("FRBP") to enable the sale of the Property to close as quickly as possible; and
 - (5) providing such other relief as is appropriate under the circumstances.

PLEASE TAKE FURTHER NOTICE that the Court has not scheduled an overbid or auction process for the hearing on the Sale Motion since an online auction was recently completed through Concierge Auctions. As of the date of filing this Notice and the accompanying Sale Motion,

| | Main Document Page & of 21 | | | |
|----|---|--|--|--|
| 1 | the Debtor does not have any other bids or offers to present to the Court. As a result, the Debtor is | | | |
| 2 | proceeding with seeking approval of the sale to Buyer. In an overabundance of caution, to the extent | | | |
| 3 | that the Debtor receives any credible bids prior to the hearing on the Sale Motion, the Debtor will not | | | |
| 4 | accept such bids based on the current posture of the case, but will submit the bids to the Court in | | | |
| 5 | order to disclose the existence thereof and allow the Court to consider such interest. As a result, | | | |
| 6 | although the Notice and Sale Motion refer to "Overbidders," there is no scheduled auction or overbid | | | |
| 7 | process in place or ordered by the Court in connection with the hearing on the Sale Motion. | | | |
| 8 | PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 6004-1(c)(3) of the Local | | | |
| 9 | Bankruptcy Rules (the "LBR"), the Debtor provides the following information regarding the | | | |
| 10 | proposed sale of the Real Property: | | | |
| 11 | • <u>Name of Buyer:</u> Richard Saghian or his approved assignee (i.e., | | | |
| 12 | the Buyer) or any Overbidder that is approved by the Court ⁵ . | | | |
| 13 | • <u>Asset to Be Sold:</u> The Property. | | | |
| 14 | Terms and Conditions of the Proposed Sale: | | | |
| 15 | o <u>Purchase Price:</u> \$126 million, plus a \$11.97 million Rebate | | | |
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ebate from the Auctioneer for a total of \$137.97 million (both as defined and discussed herein).

- Deposit: \$250,000 prior to the Auction, plus an additional amount to bring the Deposit to 12% of the Purchase Price within two business days of the conclusion of the Auction, which amount was funded by the Buyer.
- Contingencies: None, other than (1) approval of the sale pursuant to an order of the Court that is not subject to a stay pending appeal and (2) delivery of good and marketable title to the Property to the Buyer.

⁵ The Bid Procedures do not contemplate an overbid process at the Hearing. However, the Debtor has been contacted by numerous parties and advised of interest in purchasing the Property, with at least one interested party asserting that the

party was not able to register for the Auction due to technical issues and, therefore, unable to bid. As of the filing of this Notice and accompanying Motion, the Debtor has not received any other offers which, if received, will not be accepted by the Debtor in advance but rather filed with the Court to allow review by parties and consideration by the Court.

- <u>Condition of Asset/Property:</u> "As-is" without warranty of any kind.
- <u>Free and Clear:</u> As discussed above, the Property will be sold free and clear of any and all liens, claims, encumbrances, and interests, with the exception of the Excepted Items.
 - <u>Closing:</u> March 21, 2022.
- Estimated Costs of Sale: The Debtor estimates that the total costs of sale incurred by the estate will total approximately 2.5% of the sale price, comprised of (1) a 1% commission to be paid to the Debtor's Brokers, (2) a 1% commission to be paid to the Buyer's Brokers, and (3) the balance for any closing costs.
- <u>Potential Tax Consequences:</u> Given the Purchase Price for the Property, the amount invested into the Property for land acquisition, permitting, management, and construction, and the large claims allegedly secured by the Property, the Debtor believes no capital gains taxes will be owing.
- Addendum to Purchase Agreement: The Buyer requested that Debtor execute an Supplemental Addendum to the Purchase Agreement that was different from the Court-approved Supplemental Addendum, because it was amended by the Buyer to provide that the Buyer's remedies will not be limited to those in the Court-approved Bid Procedures if the Debtor sells the Property to any party other than the Buyer. Because the sale is subject to approval of this Court and, in the event that the Court may theoretically order a sale to another party if another offer is presented and viewed as more beneficial to the estate by the Court, the Debtor was unwilling to execute such amended Supplemental Addendum and takes the position that the amendments are material changes to the Court-approved Supplemental Addendum.

| 1 | PLEASE TAKE FURTHER NOTICE that the Sale Motion is based upon (1) 11 | | | | |
|----|---|--|--|--|--|
| 2 | U.S.C. §§ 105(a), 363(b), (f), and (m), FRBP 2002 and 6004, (2) any applicable LBRs, (3) the | | | | |
| 3 | Memorandum of Points and Authorities and Declarations in support of the Sale Motion, as well as the | | | | |
| 4 | exhibits thereto (together, the "Memorandum, Declarations, and Exhibits"), which Memorandum, | | | | |
| 5 | Declarations, and Exhibits are attached to the Sale Motion, (4) this notice of the Sale Motion (the | | | | |
| 6 | "Notice"), (5) all other evidence duly admitted by the Court in connection with consideration of the | | | | |
| 7 | Sale Motion, (6) the record in this case, and (7) the arguments and statements of counsel to be mad | | | | |
| 8 | at the hearing on the Sale Motion. | | | | |
| 9 | PLEASE TAKE FURTHER NOTICE that any party that wants to obtain a full copy of | | | | |
| 10 | the Sale Motion, and its annexed Memorandum, Declarations, and Exhibits, can do so by making a | | | | |
| 11 | request, in writing, to the Debtor's counsel, whose contact information is set forth on the first page of | | | | |
| 12 | this Notice. | | | | |
| 13 | PLEASE TAKE FURTHER NOTICE that, pursuant to LBR 9013-1(f) and the Bid | | | | |
| 14 | Procedures Orders, any opposition to the Sale Motion must (1) be in writing and include all reasons | | | | |
| 15 | and evidence in support of the opposition and (2) be filed and served on the United States Trustee | | | | |
| 16 | and counsel for the Debtor by no later than March 15, 2022 at 12:00 p.m. (Pacific Time). | | | | |
| 17 | PLEASE TAKE FURTHER NOTICE that, pursuant to LBR 9013-1(h) and the Bid | | | | |
| 18 | Procedures Orders, the Court may deem the failure of any party to file a timely opposition to the Sale | | | | |
| 19 | Motion to constitute consent to the granting of the Sale Motion and the relief requested therein. | | | | |
| 20 | WHEREFORE, the Debtor respectfully requests that this Court enter a Sale Order | | | | |
| 21 | granting the Sale Motion and providing the relief requested in paragraphs (1) through (5) of the above | | | | |
| 22 | Notice and grant such further and additional relief as the Court deems just and proper. | | | | |
| 23 | Dated: March 8, 2022 CRESTLLOYD, LLC | | | | |
| 24 | /s/ David B. Golubchik | | | | |
| 25 | DAVID B. GOLUBCHIK | | | | |
| 26 | TODD M. ARNOLD LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. | | | | |
| 27 | Attorneys for Debtor and Debtor in Possession | | | | |

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document entitled NOTICE OF DEBTOR'S MOTION FOR AN ORDER: (1) APPROVING THE SALE OF THE DEBTOR'S REAL PROPERTY FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS, WITH THE EXCEPTION OF ENUMERATED EXCLUSIONS; (2) FINDING THAT THE BUYER IS A GOOD FAITH PURCHASER; (3) AUTHORIZING AND APPROVING THE PAYMENT OF CERTAIN CLAIMS FROM SALE PROCEEDS; (4) WAIVING THE FOURTEEN-DAY STAY PERIOD SET FORTH IN BANKRUPTCY RULE 6004(h); AND (5) PROVIDING RELATED RELIEF will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On March 8, 2022, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Kyra E Andrassy kandrassy@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
- Todd M Arnold tma@Inbyg.com

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- Jerrold L Bregman jbregman@bg.law, ecf@bg.law
- Danielle R Gabai dgabai@danninggill.com, dgabai@ecf.courtdrive.com
- Thomas M Geher tmg@jmbm.com, bt@jmbm.com;fc3@jmbm.com;tmg@ecf.inforuptcy.com
- David B Golubchik dbg@lnbyg.com, stephanie@lnbyb.com
- James Andrew Hinds jhinds@hindslawgroup.com;mduran@hindslawgroup.com, mduran@hindslawgroup.com
- Robert B Kaplan rbk@jmbm.com
- Jane G Kearl jkearl@watttieder.com
 - Jennifer Larkin Kneeland jkneeland@watttieder.com, zabrams@watttieder.com
 - Michael S Kogan mkogan@koganlawfirm.com
 - Noreen A Madoyan Noreen.Madoyan@usdoj.gov
 - Ryan D O'Dea rodea@shulmanbastian.com, lgauthier@shulmanbastian.com
 - Sharon Oh-Kubisch sokubisch@swelawfirm.com, gcruz@swelawfirm.com;1garrett@swelawfirm.com;jchung@swelawfirm.com
 - Ronald N Richards ron@ronaldrichards.com, 7206828420@filings.docketbird.com
 - Victor A Sahn vsahn@sulmeyerlaw.com, pdillamar@sulmeyerlaw.com;pdillamar@ecf.inforuptcy.com;vsahn@ecf.inforuptcy.com;cblair@sulmeyerlaw.com;cblair@ecf.inforuptcy.com
 - William Schumacher wschumac@milbank.com, autodocketecf@milbank.com
 - David Seror dseror@bg.law, ecf@bg.law
 - Zev Shechtman zshechtman@DanningGill.com, danninggill@gmail.com;zshechtman@ecf.inforuptcy.com
 - Mark Shinderman mshinderman@milbank.com, dmuhrez@milbank.com;dlbatie@milbank.com
 - Lindsey L Smith IIs@Inbyb.com, IIs@ecf.inforuptcy.com
 - United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
 - Jessica Wellington jwellington@bg.law, ecf@bg.law

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

| | Whaim Doccumentt Pragge 180 off 1271 | | | | | |
|-------------|--|--|--|--|--|--|
| 1 2 3 | 2. <u>SERVED BY UNITED STATES MAIL</u> : On March 8, 2022, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge <u>will be completed</u> no later than 24 hours after the document is filed. | | | | | |
| 4 | ☒ Service information continued on attached page | | | | | |
| 5 | 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR | | | | | |
| 6 | EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on March 8, 2022, I served the following persons and/or entities by personal delivery, overnight mail | | | | | |
| 7 | service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed. | | | | | |
| 8 | SERVED BY EMAIL | | | | | |
| 9 | Buyer Agent Buyer Advisors & Attorneys | | | | | |
| 10 11 | Hilton & Hyland/Stuart Vetterick 257 North Cañon Drive, 2nd Floor Erica Meierhans, erica.meierhans@fashionnova.com | | | | | |
| | Reception Beverly Hills, CA 90210 Email: stuart@hiltonhyland.com Melissa Morton, mmorton@grfllp.com Samuel A. Newman, sam.newman@sidley.com | | | | | |
| 12 | ☐ Service information continued on attached page | | | | | |
| 13 | I declare under penalty of perjury under the laws of the United States of America that the foregoing is | | | | | |
| 14 | true and correct. | | | | | |
| 15 | March 8, 2022 Lourdes Cruz /s/ Lourdes Cruz | | | | | |
| 16 | Date Type Name Signature | | | | | |
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| | This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California. | | | | | |

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In re Crestlloyd, LLC Professionals Service List

File No.: 9562

The Beverly Hills Estates GREG LAPLANT Managing Director 8878 West Sunset Blvd. West Hollywood, CA 90069

Concierge Counsel
Anthony (Nino) Capobianco
Capobianco Law Offices, P.C.
41990 Cook Street, Bldg. F, Suite
2006
Palm Desert, CA 92211

Compass/Aaron Kirman Attn: Aaron Kirman 9378 Wilshire Blvd #200 Beverly Hills, CA 90212 Concierge Chad Roffers, Chairman 228 Park Avenue S PMB 70835 New York, NY 10003-1502

Case 2:21-bk-18205-DS

In re Crestlloyd, LLC RSN, Secured Creditors File No. 9562

Counsel For Receiver

Brutzkus Gubner Rozansky Seror Weber LLP David Seror/Jessica Wellington 21650 Oxnard Street, Suite 500 Woodland Hills, CA 91367

Los Angeles County Tax Collector PO Box 54110 Los Angeles, CA 90054

County of Los Angeles (Local Fire Prevention, Water Quality and Open Space Measure) c/o SCI Consulting Group 4745 Mangels Blvd. Fairfield, CA 94534

YOGI Securities Holdings, LLC Steve Oshins, Authorized Agent 1645 Village Center Circle, Ste. 170 Las Vegas, NV 89131

J&E Texture, Inc. Francisco Gonzalez, CEO 181 Exter Way Corona, CA 92882

JMS Air Conditioning and Appliance Services, Inc. Yosi Hesica, CEO 7640 Burnet Ave. Van Nuys, CA 91405

Powertek Electric, Inc. Mike Moshrefi, CEO 28364 S, Western Ave. #414 Rancho Palos Verdes, CA 90275

YOGI Securities Holdings, LLC c/o Daniel Wiesel, Esq. Wolf, Rifkin, Shapiro, Schulman & Rabkin, LLP 11400 W. Olympic Blvd., 9th Fl. Los Angeles, CA 90064-1582

Calgrove Rentals Inc. 21627 Roscoe Bl. Canoga Park, CA 91304

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Debtor
Crestlloyd, LLC
c/o SierraConstellation Partners LLC
355 S. Grand Avenue Suite 1450
Los Angeles, CA 90071

County of Los Angeles (MRCA-Brush Fire Clear'g Dist #1) 200 North Main Street, 16th Fl Los Angeles, CA 90012

Counsel to Hankey Capital
Jeffer Mangels Butler & Mitchell LLP
Neil C. Erickson
1900 Avenue of the Stars, 7th Floor
Los Angeles, CA 90067

Rolls Scaffold, Inc. Michael Rolls, CEO 11351 County Dr. Ste B Ventura, CA 93004

Calgrove Rentals Inc. Guadalupe Gomez, President 456 Glenoaks Blvd. San Fernando, CA 91340

City of Los Angeles Mike Feuer, City Attorney City Hall East, Suite 800 Los Angeles, CA 90012

Kennco Plumbing, Inc. Robert L. Kennedy, Jr., CEO 21366 Placerita Canyon Rd. Newhall, CA 91321

County of Los Angeles (Wildlife Corridor and Open Space Protection)/Clerk of the Governing Board, Mountains Recreation & Conservation Authority 5750 Ramirez Canyon Road Malibu, CA 90265

American Truck & Tool Rentals Inc./American Rental Tom Murray, CEO and President 88 W. Victoria St. Long Beach, CA 90805

BMC West LLC 3250 N. San Fernando Rd. Los Angeles, CA 90065 Noreen A Madoyan Office of the United States Trustee 915 Wilshire Blvd., Suite 1850 Los Angeles, CA 90017

County of Los Angeles (Wildlife Corridor and Open Space Protection) c/o SCI Consulting Group 4745 Mangels Blvd. Fairfield, CA 94534

Inferno Investment Inc. Attn: Julien Remillard, President 4-95 Kandahar, Mont Tremblant Quebec J8E 1E2, Canada

American Truck & Tool Rentals Inc./American Rentals c/o Caprenos Inc., Cindee Wood, Authorized Agent 4345 Murphy Canyon Road #200 San Diego, CA 92123

Hilldun Corporation Jeffrey D. Kapelman, CEO 225 West 35th St. New York, NY 10001

BMC West LLC David Filtman, CEO 4800 Falls of Neuse Rd., Ste. 400 Raleigh, NC 27609

Parquet By Dian Dima Efros, CEO 16601 S. Main St. Gardena, CA 90248

County of Los Angeles (Local Fire Prevention, Water Quality and Open Space Measure) Conejo Recreation and Park District 403 W Hillcrest Drive Thousand Oaks, CA 91360

Buchalter, APC Jeffrey S. Wruble 1000 Wilshire Blvd., Suite 1500 Los Angeles, CA 90017

Kennco Plumbing, Inc. Robert L. Kennedy, Jr., CEO 26575 Ruether Ave. Santa Clarita, CA 91350 Case 2:21-bk-18205-DS

Los Angeles County Tax Collector PO Box 54018 Los Angeles, CA 90054

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Los Angeles County Tax Collector 225 N. Hill Street # 1 Los Angeles, CA 90012

BUILLP Ryan D. O'Dea 100 Spectrum Center Drive, Ste. 600 Irvine, CA 92618

MIKE FIELDS BRONZES LLC 2715 E. 36TH, APT 6203 SPOKANE, WA 99223

Case 2:21-bk-18205-DS Doc 150 Filed 03/09/22 Entered 03/09/22 16:46:03 Desc Main Document Page 12 of 21

In re Crestlloyd, LLC Utility Service List File No. 9562

LA DWP Acct: 742-331-2228 Acct: 039-675-3615 PO Box 30808 Los Angeles, CA 90030

City of Los Angeles Department of Water and Power – West LA 1394 S. Sepulveda Los Angeles CA 90025 LA DWP Acet: 742-331-2228 Acet: 039-675-3615 PO Box 515407 Los Angeles, CA 90051-6707

L.A. DWP – Bankruptcy Unit PO Box 51111 Los Angeles, CA 90051 City of Los Angeles Department of Water and Power 111 N. Hope St. Los Angeles CA 90012 Case 2:21-bk-18205-DS
Label Matrix for local noticing 0973-2 Case 2:21-bk-18205-DS Central District of California Los Angeles Tue Mar 8 08:49:51 PST 2022

Levene, Neale, Bender, Yoo & Golubchik LLP 2818 La Cienega Avenue Los Angeles, CA 90034-2645

American Truck & Tool Rentals Inc. Tom Murray, CEO and President 88 W. Victoria St. Long Beach, CA 90805-2157

Biabani & Associates, Inc. 1600 Sawtelle Bl #104 Los Angeles, CA 90025-3197

Brunswick Corp. 26125 N. Riverwoods Blvd. Ste 500 Lake Forest, IL 60045-4811

C.G.S. Custom Glass Specialists 4536 Ish Drive Simi Valley, CA 93063-7666

Calgrove Rentals Inc. Guadalupe Gomez, President 456 Glenoaks Blvd. San Fernando, CA 91340-1833

Centurion Air, LLC 13932 Arrow Creek Road Draper, UT 84020-9295

Compass Aaron Kirman 9378 Wilshire Blvd. #200 Beverly Hills, CA 90212-3167

County of Los Angeles MRCA-Brush Fire Clear q Dist #1 200 North Main Street, 16th Fl Los Angeles, CA 90012-4110

Doc 150 Filed 03/09/22 Entered 03/09/22 16:46:23 D Main Document Page 13 of 27 c/o SierraConstellation Partners LLC

355 S. Grand Avenue Suite 1450 Los Angeles, CA 90071-3152

Los Angeles Division 255 East Temple Street, Los Angeles, CA 90012-3332

BMC West LLC 3250 N. San Fernando Rd. Los Angeles, CA 90065-1415

Bradford Sheet Metal 4164 Sopp Road Mojave, CA 93501-7196

Brutzkus Gubner David Seror 21650 Oxnard St., Suite 500 Woodland Hills, CA 91367-4911

CAD Stone Works Inc. 4533 Van Nuys Bl. #201 Sherman Oaks, CA 91403-2950

Caprenos Inc. Cindee Wood Authorized Agent 4345 Murphy Canyon Road #200 San Diego, CA 92123-4362

City of Los Angeles Mike Feuer, City Attorney City Hall East, Suite 800 Los Angeles, CA 90012

Conejo Recreation and Park District 403 W. Hillcrest Drive Thousand Oaks, CA 91360-4223

County of Los Angeles Wildlife Corridor and Protection 4745 Mangels Blvd. Fairfield, CA 94534-4175

4-95 Kandaher, Mont Tremblant Ouebec Canada

Alvandi Law Group, P.C. Gil Alvandi 2955 Main St. Suite 110 Irvine, CA 92614-2527

BMC West LLC David Filtman, CEO 4800 Falls of Neuse Rd., Ste. 400 Raleigh, NC 27609-8142

Branden Williams 257 N. Cannon Dr., 2nd Fl. Beverly Hills, CA 90210-4361

Buchalter, APC Jeffrey S. Wruble 1000 Wilshire Blvd., Suite 1500 Los Angeles, CA 90017-1730

Calgrove Rentals Inc. 21627 Roscoe Bl. Canoga Park, CA 91304-4159

Carcassone Fine Homes, LLC c/o Hamid R. Rafatjoo 1800 Avenue of the Stars, 12th Fl. Los Angeles, CA 90067-4201

Clerk of the Governing Board, Mount. Rec. & Cons. Auth. 5750 Ramirez Canyon Malibu, CA 90265-4474

County of Los Angeles Local Fire Prevention Measure 4745 Mangels Blvd. Fairfield, CA 94534-4175

Creative Art Partners 6542 Hayes Dr. Los Angeles, CA 90048-5320 Case 2:21-bk-18205-DS

11150 Olympic Bl. #700 Los Angeles, CA 90064-1825

Wolf, Rifkin, Shapiro, et al. 11400 W. Olympic Blvd., 9th Fl. Los Angeles, CA 90064-1582 Davidson Accountancy Corp. William N. Davidson, CPA 14011 Ventura Blvd., Ste. 302 Sherman Oaks, CA 91423-5226

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Dennis Palma 146 Beach Way Monterey, CA 93940-3436 Department of Water and Power, City of Los Angeles Attn: Bankruptcy P. 0. Box 51111 Los Angeles, CA 90051-5700

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Draken Private Security Jaime Salanga 633 West 5th St. Los Angeles, CA 90071-2005

Draken Security 8225 Encino Ave Northridge, CA 91325-4313 Employment Development Dept. Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001 FRANCHISE TAX BOARD
BANKRUPTCY SECTION MS A340
PO BOX 2952
SACRAMENTO CA 95812-2952

Franchise Tax Board
Bankruptcy Section, MS: A-340
P.O. Box 2952
Sacramento, CA 95812-2952

Frontier Communications Corporation 401 Merritt 7
Norwalk, CT 06851-1069

Hankey Capital, LLC Attn: Eugene M. Leydiker 4751 Wilshire Blvd. #110 Los Angeles, CA 90010-3838

Hilldun Corporation Jeffrey D. Kapelman, CEO 225 West 35th St. New York, NY 10001-1910 Hilldun Corporation c/o Brutzkus Gubner Attn: Jerrold L Bregman 5445 DTC Parkway Ste 825 Denver CO 80111-3190 Hilton & Hyland Real Estate 257 North Ca on Drive Beverly Hills, CA 90210-4361

Inferno Investment Inc. Julien Remillard, President 4-95 Kandahar, Mont Tremblant Ouebec J8E 1E2 Canada Inferno Investment, Inc. c/o Smiley Wang-Ekvall, LLP 3200 Park Center Drive, Suite 250 Costa Mesa, CA 92626-7234 Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Italian Luxury Design 4 NE 39 St. Miami, FL 33137-3630 Italian Luxury Group, LLC c/o Gregory J. Morrow, Esq. 10401 Wilshire Boulevard, Suite 1102 Los Angeles, CA 90024-4609 J&E Texture, Inc. Francisco Gonzalez, CEO 181 Exeter Way Corona, CA 92882-8502

JMBM LLP Neil C. Erickson 1900 Avenue of the Stars, 7th Fl. Los Angeles, CA 90067-4308 JMS Air Conditioning and Appliance Services, Inc. 7640 Burnet Ave. Van Nuys, CA 91405-1005 JOHN A. BELCHER 150 E. COLORADO BLVD., SUITE 215 PASADENA, CA 91105-3758

Jabs Pools and Spas, LLC 8055 Matilija Ave. Panorma City, CA 91402-6126 Jesus Agudelo aka Jesus Columbia 944 Airole Way Los Angeles, CA 90077-2602 Jose Napoleon Garcia 1525 N. Detroit St., #5 Los Angeles, CA 90046-3233

KN Coating 201 E. Tamarack Ave Inglewood, CA 90301-2714 Kazemi & Associates Constructors 11901 Santa Monica Blvd #800 Los Angeles, CA 90025-2767 Kennco Plumbing, Inc. Robert L. Kennedy, Jr., CEO 21366 Placerita Canyon Rd. Newhall, CA 91321-1846

Case 2:21-bk-18205-DS Kennco Plumbing, Inc. Robert L. Kennedy, Jr., CEO

26575 Ruether Ave. Santa Clarita, CA 91350-2622

Los Angeles, CA 90030-0808

Doc 150 Filed 03/09/22 Entered 03/09/22 16:46:03 Lanes Management Services Main Document Page 13 of 27 Theodore Lanes

655 Deep Valley Drive 125-P Palos Verdes Peninsula, CA 90274-3615

(p) LOS ANGELES COUNTY TREASURER AND TAX COLLE ATTN BANKRUPTCY UNIT

PO BOX 54110 LOS ANGELES CA 90054-0110 Made by TSI, Inc. 1840 Jefferson Ave., Apt 303 Miami Beach, FL 33139-2461

Made by TSI, Inc. 888 Biscayne Blvd #209 Miami, FL 33132-1588

Martin Aguirre 112 1/2 North 20th St. Montebello, CA 90640-4041 Martin Aguirre c/o Nathan D. McMurry 8050 N. Palm Ave. Ste. 300 Fresno, CA 93711-5510

Michael Pyle LLC dba Centurion LV 13932 Arrow Creek Rd Draper, UT 84020-9295

Midland Contractors, Inc. Po Box 8312 Van Nuys, CA 91409-8312

Mike Fields Bronzes LLC 2715 E 36th Ave Apt 6203 Spokane, WA 99223-4593

Moises Lopez 141 S. Ave. 55 Apt. 40 Los Angeles, CA 90042-4635

Nile Niami c/o Hamid R. Rafatjoo 1800 Avenue of the Stars, 12th Fl. Los Angeles, CA 90067-4201

Parker Resnik Structural Engineering 1927 Pontius Ave Los Angeles, CA 90025-5611 Parquet by Dian Dima Efros, CEO 16601 S. Main Street Gardena, CA 90248-2722

Plus Development Group 743 Seward St. Los Angeles, CA 90038-3566

Powertek Electric Inc. Mike Moshrefi, CEO 28364 S. Western Ave. # 414 Rancho Palos Verdes, CA 90275-1434 Powertek Electric, Inc. Hart Kienle Pentecost 4 Hutton Centre Drive, Suite 900 Santa Ana, CA 92707 Santa Ana, CA 92707-8713

Pro-Pest, Inc. P.O. Box 3868 Valley Village, CA 91617-3868 Public Insurance Agency Inc. 10941 W. Pico Bl. Los Angeles, CA 90064-2117

Public Occurrences, LLC 15821 Ventura Blvd. #265 Encino, CA 91436-2941

Rolls Scaffold, Inc. Michael Rolls, CEO 11351 County Dr. Ste B Ventura, CA 93004-3559

SHULMAN BASTIAN FRIEDMAN & BUI LLP Ryan D. O'Dea 100 Spectrum Center Drive, Ste. 600 Irvine, CA 92618-4969

Santos Gerardina Garcia 509 Union Drive Apt. #206 Los Angeles, CA 90017-1526

Showroom Interiors LLC 8905 Rex Road Pico Rivera, CA 90660-3799

SierraConstellation Partners LLC 355 S. Grand Avenue, Suite 1450 Los Angeles, CA 90071-3152

(p) CALIFORNIA STATE BOARD OF EQUALIZATION ACCOUNT REFERENCE GROUP MIC 29 P O BOX 942879 SACRAMENTO CA 94279-0029

The Beverly Hills Estates, Inc. Branden Williams 8878 Sunset Blvd., West West Hollywood, CA 90069-2108

The Vertex Companies, Inc. 12100 Wilshire Blvd 8th floor Los Angeles, CA 90025-7120

The Vertex Companies, Inc. 147 W. 35th St., 19th Fl. Long Island City, NY 11101

Case 2:21-bk-18205-DS The Vertex Companies, Inc. 400 Libbey Parkway

Doc 150 Filed 03/09/22 Entered 03/09/22 16:46:03 Desc Main Mar Documerit Incpage 16 of 21 8033 West Sunset Blvd. #569 Los Angeles, CA 90046-2401

United Specialty Insurance Co. 1900 L Don Dodson Drive Bedford, TX 76021-5990

United States Trustee (LA) 915 Wilshire Blvd, Suite 1850 Los Angeles, CA 90017-3560

Weymouth MA 02189-3134

Universal Television, LLC 100 Universal City Plaza Universal City, CA 91608-1002 Vesta aka Showroom Interiors, LLC 8905 Rex Road Pico Rivera, CA 90660-3799

Vista Sotheby's Int'l. Realty Chris Adlam 16 Malaga Cove Plaza Palos Verdes Peninsula, CA 90274-1306

West Coast Gates 339 Isis Ave. Inglewood, CA 90301-2007

West Valley Green Landscaping, Inc. 14761 Tupper St. Panorama City, CA 91402-1222

Westcoast Gate & Entry Systems, LLC 339 Isis Ave Inglewood CA 90301-2007

Westside Estate Agency Kurt Rappaport 210 North Canon Dr. Beverly Hills, CA 90210-5302 YOGI Securities Holdings, LLC Steve Oshins, Auth. Agent 1645 Village Center Cir., Ste. 170 Las Vegas, NV 89134-6371

Yaly Martinez Arrazola 11804 Kiowa Avenue Apt 4 Los Angeles, CA 90049-6024 Yvonne Niami 301 Copa de Oro Road Los Angeles, CA 90077-3822 David B Golubchik Levene, Neale, Bender, Yoo & Golubchik L 2818 La Cienega Avenue Los Angeles, CA 90034-2645

Lindsey L Smith Levene, Neale, Bender, Yoo & Golubchik 2818 La Cienega Ave Los Angeles, CA 90034-2645

Todd M Arnold Levene, Neale, Bender, Yoo & Golubchik L 2818 La Cienega Avenue Los Angeles, CA 90034-2645

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Los Angeles County Tax Collector 225 N. Hill Street # 1 Los Angeles, CA 90012

(d)Los Angeles County Treasurer and Tax Colle Attn: Bankruptcy Unit PO Box 54110 Los Angeles, CA 90054-0110

State Board of Equalization Acct. Analysis & Control MIC 29 POB 942879 Sacramento, CA 94279

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) Concierge Auctions, LLC

(u) Courtesy (NEF)

(u) Hilldun Corporation

Case 2:21-bk-18205-DS Doc 150 Filed 03/09/22 Entered 03/09/22 16:46:23 Desc (u) Inferno Investment, Inc. Natif Document Page 19 of 27 (u) The Beverly Hills Estate and Compass

(u) Yogi Securities Holdings, LLC

(u) Simone Giovanni Cenedese

(u) Andre Mario Smith

Murano s.a.s

Calle Bertolini, 6, Murano, Venezia

(u) Edward Roark Schwagerl

(u) Theodore Lanes

End of Label Matrix

Mailable recipients 106
Bypassed recipients 11
Total 117

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I am over the age of 18 and not a part

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 2818 La Cienega Avenue, Los Angeles, CA 90034.

A true and correct copy of the foregoing document entitled **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On March 9, 2022, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

 Kyra E Andrassy kandrassy@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com

- Todd M Arnold tma@Inbyg.com
- Jerrold L Bregman jbregman@bg.law, ecf@bg.law
- Marguerite Lee DeVoll mdevoll@watttieder.com, zabrams@watttieder.com
- Danielle R Gabai dgabai@danninggill.com, dgabai@ecf.courtdrive.com
- Thomas M Geher tmg@jmbm.com, bt@jmbm.com;fc3@jmbm.com;tmg@ecf.inforuptcy.com
- David B Golubchik dbg@lnbyg.com, stephanie@lnbyb.com
- James Andrew Hinds jhinds@hindslawgroup.com;mduran@hindslawgroup.com, mduran@hindslawgroup.com
 - Robert B Kaplan rbk@jmbm.com
 - Jane G Kearl jkearl@watttieder.com
 - Jennifer Larkin Kneeland ikneeland@watttieder.com, zabrams@watttieder.com
 - Michael S Kogan mkogan@koganlawfirm.com
- Noreen A Madoyan Noreen.Madoyan@usdoj.gov
 - Ryan D O'Dea rodea@shulmanbastian.com, lgauthier@shulmanbastian.com
 - Sharon Oh-Kubisch sokubisch@swelawfirm.com, gcruz@swelawfirm.com;1garrett@swelawfirm.com;jchung@swelawfirm.com
 - Ronald N Richards ron@ronaldrichards.com, 7206828420@filings.docketbird.com
 - Victor A Sahn vsahn@sulmeyerlaw.com, pdillamar@sulmeyerlaw.com;pdillamar@ecf.inforuptcy.com;vsahn@ecf.inforuptcy.com;cblair@sulmeyerlaw.com;cblair@ecf.inforuptcy.com
 - William Schumacher wschumac@milbank.com, autodocketecf@milbank.com
 - David Seror dseror@bg.law, ecf@bg.law
 - Zev Shechtman zshechtman@DanningGill.com, danninggill@gmail.com;zshechtman@ecf.inforuptcy.com
 - Mark Shinderman mshinderman@milbank.com, dmuhrez@milbank.com;dlbatie@milbank.com
 - Lindsey L Smith IIs@Inbyb.com, IIs@ecf.inforuptcy.com
 - United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
 - Jessica Wellington jwellington@bg.law, ecf@bg.law

2. SERVED BY UNITED STATES MAIL: On March 9, 2022, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

| Case I | 2:21-bk-18205-DS | | 2 Entered 03/09/22 13:16:07 Des ge 21 of 21 | 3C | | |
|-----------|---|----------------------------------|--|--------|--|--|
| 1 | | | | | | |
| 2 | | <u></u> S | Service information continued on attached pa | ige | | |
| 3 | | | NIGHT MAIL, FACSIMILE TRANSMISSIO | | | |
| 4 | EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on March 9, 2022 , I served the following persons and/or entities by personal delivery, overnight mail | | | | | |
| 5 | service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed. | | | | | |
| 6 | , , , , , | | Service information continued on attached pa | age | | |
| 7 | | of perjury under the laws of the | e United States of America that the foregoinດ | g is | | |
| 8 | true and correct. | | | | | |
| 9 | March 9, 2022 Date | Damon Woo Type Name | /s/ Damon Woo Signature | | | |
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